

Annexure-1

Name of the Corporate Debtor: Nice Projects Limited; Date of commencement of Liquidation: 30 April 2024; List of stakeholders as on: 29 June 2024
List of secured financial creditors

(Amount in ₹)

| Sl. No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | | | | Amount of Contingent claim | Amount of any mutual dues that may be set off | Amount of claim rejected | Amount of claim under verification | Remarks if any |
|---------|---------------------|---------------------------|-----------------|---------------------------|---------------------------------|-------------------------------------|---|--|-----------------------------|--|----------------------------|---|--------------------------|------------------------------------|---|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Whether security interest relinquished? (Yes/No?) | Details of Security Interest | Amount covered by guarantee | % share in total amount of claims admitted | | | | | |
| 1 | State Bank of India | 12-06-2024 | 41,71,08,839.62 | 41,71,08,839.62 | Cash Credit bank guarantee GECL | NA | Yes | 1. First Charge on the Hypothecation of stock and receivables Hypothecation of other Current Assets. 2. Equitable Mortgage & First Charge on Collateral a. Residential Building situated at SFS Category III Duplex Flat No. 107 Second Floor + Third Floor Block B South Park Apartments Kalkaji New Delhi-110019 (Metro) Admeasuring Total area: 111:48 Sq Mt. b. Residential plot situated at Plot No. 24 Out of Chak No. 626 Old Khasra No. 16 30 Village Jaganpur Afzalpur Pragna Dankaur Gautam Budh Nagar UP (Urban) Admeasuring Total Area: 208.82 Sq Mt. c. Residential Building situated | NA | 31.07 | - | - | - | - | |
| 2 | RBL Bank LTD | 03-Nov-21 | 41329017.41 | 36688128 | NA | NA | Yes | Mortgage over-Unit No. 201 Second Floor without roof Rights Plot No. 15 Community Centre Phase 1 Okhla New Delhi-110020 Property Type-SOCP Mortgage Type- Equitable Area in Square Feet of the Property-3100 Sq | NA | 2.733018 | - | - | 46,40,889.41 | - | Proof submitted - Rejected 1. Loan Application Form 2. Sanction Letter 3. Certified copy of the Board Resolution 4. Loan Agreement 5. Index of Charge 6. Foreclosure statement 7. Loan Account was declared as NPA 8. Demand Notice |
| Total | | | 45,84,37,857.03 | 45,37,96,967.62 | - | - | - | - | - | 33.80 | - | - | 46,40,889.41 | | |

Note: Wherever applicable under Section 40 of the Code proofs have been rejected partly or wholly for reasons recorded in writing and communicated to the claimants directly.

Annexure-2

Name of the Corporate Debtor: Nice Projects Limited; Date of commencement of Liquidation: 30 April 2024; List of stakeholders as on: 29 June 2024

List of unsecured financial creditors

(Amount in ₹)

| Sl. No. | Name of creditor | Details of claim received | | Details of claim admitted | | | Amount of contingent claim | Amount of any mutual dues that may be set-off | Amount of claim rejected | Amount of claim under verification | Remarks if any |
|---------|--|---------------------------|---------------------|---------------------------|-----------------|-----------------------------|----------------------------|---|--------------------------|------------------------------------|----------------|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by guarantee | | | | | |
| 1 | Trenty Consulatncy Services Private Limited | 03-05-2022 | 4,20,25,000 | 4,10,00,000 | | - | 3 | - | - | 10,25,000 | |
| 2 | Pradeep Kumar Goyal (Propreitor of Narsing Decor) | 03-05-2022 | 3,22,98,750 | - | | - | | - | - | 3,22,98,750 | |
| 3 | Naresh Kumar Goyal (Propreitor of Narsing Glass House) | 03-05-2022 | 15,50,000 | 15,50,000 | | - | 0 | - | - | - | |
| 4 | Oxyzo Financial Services Private Limited | 03-05-2022 | 6,88,67,520 | 6,88,67,520 | | - | 5 | - | - | - | |
| 5 | Vicky Electronics Pvt. Ltd. | 03-05-2022 | 2,70,63,422 | 2,00,00,000 | | - | 1 | - | - | 70,63,422 | |
| 6 | M/s. Moneywise Financial Services Pvt. Ltd. | 03-05-2022 | 11,66,519 | - | | - | | - | - | 11,66,519 | |
| 7 | HFL Finance Limited | 03-05-2022 | 5,50,438 | 5,50,438 | | - | 0 | - | - | - | |
| 8 | HDFC Bank Limited | 03-05-2022 | 36,61,956 | 36,61,956 | | - | 0 | - | - | - | |
| | Total | | 17,71,83,605 | 13,56,29,914 | | - | 10 | - | - | 4,15,53,691 | |